

A Gift Through Your Will

You can make a gift through your will by naming the Catholic Community Foundation as a beneficiary. You decide if it is a specific, a percentage, residual, or contingent amount. When you make a gift through your will, it has no immediate impact on your financial position, and you can change or modify it at any time. In addition, gifts to charity made through your will reduce the size of your estate. If you have a taxable estate, the charitable contribution may offset or eliminate estate taxes leaving more for your heirs. Please let us know when you choose to make a gift to the Catholic Community Foundation through your will. We would like to thank you and recognize you for this wonderful gift.

Specific Bequest

You make a gift of a specific dollar amount or asset, such as real estate or a vehicle naming the Catholic Community Foundation as a beneficiary. *{Sample Language}*

Residual Bequest

Once all your specific bequests have been fulfilled, you may give all or a percent of the remainder of your estate to the Catholic Community Foundation. *{Sample Language}*

Percentage Bequest

You gift a percentage of your estate that is controlled by your will. For example, I give 10% of my estate to the Catholic Community Foundation. *{Sample Language}*

Contingent Bequest

When you write your will, you can name primary and contingent beneficiaries. In this situation, if the primary beneficiary is no longer living or declines the asset, the contingent beneficiary receives the asset. *{Sample Language}*

Sample Language of Requests

Gift of a Residual of Estate

I give, devise, and bequeath to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, ALL or ____ PERCENT (____%) of the rest, residue, and remainder of my estate for the Catholic Community Foundation's general use and purposes.

Gift of a Percent of Estate

I give, devise, and bequeath _____ percent (____%) to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, for the Catholic Community Foundation's general use and purposes.

Gift of Specific Real Estate

I give, devise, and bequeath all of the right, title, and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, for the Catholic Community Foundation's general use and purposes.

Gift of Specific Personal Property

I give, devise, and bequeath DESCRIPTION OF PROPERTY to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, for the Catholic Community Foundation's general use and purposes.

Gift as a Contingent Beneficiary

If (primary beneficiary) does not survive me, then I hereby give, devise, and bequeath to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, DESCRIPTION OF ASSET for the Catholic Community Foundation's general use and purposes.

Restricted Bequest

In each bequest scenario, you may also choose to direct your gift to a specific fund or purpose. Simply direct your attorney to state the name of the fund or purpose in your bequest language. If you have questions, please contact us, and we will be glad to help.

{Sample Language}

Gift a Specific Dollar Amount:

I give, devise, and bequeath \$_____ to the Catholic Community Foundation, a nonprofit organization located at 4500 S. Lakeshore Dr. Suite 650, Tempe, AZ, 85282, Federal Tax ID #86-0465177, for the Catholic Community Foundation's general use and purposes.

Please contact the Catholic Community Foundation with any questions regarding the sample language above 480.651.8803.