

CATHOLIC COMMUNITY FOUNDATION
DIOCESE OF PHOENIX
ANNUAL REPORT 2003

20th
anniversary
1983
2003



"The river flows ceaselessly, never tiring, changing all that it touches for the better."

Estimados amigos,

Veinte años de existencia marcan un hito para cualquier organización, pero es especialmente significativo para una que se dedica a fomentar los objetivos educativos, caritativos y de la comunicación religiosa de la comunidad católica. Estamos verdaderamente asombrados por el número de donantes de distintos orígenes que han surgido para asistir a la fundación con su misión a través de las últimas dos décadas. El compromiso de los donantes de servir a otros proveera un legado perdurable de fe y generosidad.

Durante el año pasado, hemos enfrentado muchos retos como comunidad de la Iglesia pero a la vez hemos progresado en nuestro camino hacia la sanación. Para fundaciones como la nuestra, la economía también ha presentado retos, pero apesar de esto, se nos ha bendecido con muchos logros este año:

- Nuestra Junta Directiva aprovo una cantidad récord de \$498,500 en subvenciones para el año fiscal 2003-2004. Desde su comienzo, la fundación ha otorgado más de \$3.1 millones en subvenciones para programas educativos y de la comunición religiosa.
- Un número signficante de donantes establecio fondos dontativos por medio de la fundación en beneficio a la educación católica y otras causas caritativas que merecen la pena.
- Este año hemos otorgado \$72,000 en becas (Christian Service Scholarships) a nueve estudiantes del octavo año; cual lleva la suma total de becados a 26 desde el incio del programa hace tres años.
- Gracias a los esfuerzos de Cathy Giedraitis, la encabezada del evento, y más de 60 voluntarios, la 15a cena anual del báculo (15th Annual Crozier Dinner) recaudo más de \$200,000 para fomentar los objetivos de educación y la comunicación religiosa.

Este año también hubo progresos significantes con nuestro trabajo de mecadotécnia. En octubre, la fundación ganó un reconocimiento de la *International Catholic Stewardship Conference*. Este año también lanzamos el *Pilot Parish Program*, un programa para facilitar la capacitación y recursos que necesitan nuestras escuelas y parroquias para mejorar su sistema de estrategia y planificación. Dentro de estos recursos se incluyó una "caja de herramientas" (tool box) diseñada para ayudar a racionalizar el mercadeo de los fondos donativos. Finalmente, aumentamos nuestro uso del Internet utilizándolo como instrumento de mercadotécnia al aceptar donaciones en línea y permitir a los donantes checar sus cuentas en línea.

Gracias a la generosidad de nuestros donantes, voluntarios y partidarios, podemos tomar gran orgullo en los logros de la fundación de los últimos veinte años. Seguimos dándole las gracias a Dios por cada uno de ustedes y por las muchas bendiciones que le han dado a la comunidad.

Fielmente en Cristo,



Frank J. Brady
Encabezado

John A. Scola, CFRE
Ejecutivo Director

DECLARACION DE MISIÓN

La Fundación de la Católica Comunidad forma parte esencial del programa de la corresponsabilidad eclesial perteneciente a la Diócesis Católica de Phoenix al proveer

fondos donativos y memoriales a donantes cuyo interés es fomentar los objetivos religiosos, educativos, caritativos, y de la comunicación de la Iglesia Católica Romana.

EL PROPÓSITO

Educación Católica
Formación del Adulto Cristiano
La Donación Perpetua
Peopagción Evangelio
Corresponsabilidad Eclesial

MISSION STATEMENT

The Catholic Community Foundation is an essential part of the Diocese of Phoenix's program of Catholic Stewardship to provide permanent

endowment and memorial funds for donors interested in furthering the religious, communication, education and charitable objectives of the Roman Catholic Church.

PURPOSE

Catholic Education
Adult Formation
Perpetual Giving
Spreading the Gospel
Stewardship

Dear Friends,

Twenty years is a significant milestone for any organization, but for one that is devoted to furthering the education, communication and charitable goals of the Catholic community, it is especially gratifying. We are truly humbled by the number of donors who have come forward from all walks of life to assist the Foundation in its mission over the past two decades. Their commitment to serving others will provide a lasting legacy of their faith and generosity.

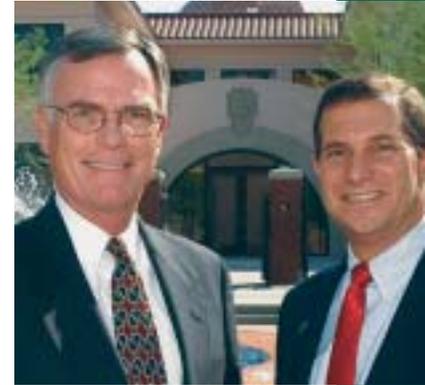
During the past year, we have faced many challenges as a church community, yet we have made progress on our path to healing. For foundations like ours, the economy has also presented its share of challenges, yet we are blessed to have many accomplishments to celebrate this year:

- Our Board of Directors approved a record amount of \$498,500 in grants for 2003-2004. Since its inception, the Foundation has awarded more than \$3.1 million in grants for education and communications.
- A significant number of donors established new endowment funds through the Foundation to benefit Catholic education and other worthwhile charitable causes.
- This year we awarded \$72,000 in Christian Service Scholarships to 9 deserving eighth graders, bringing the total number of scholars to 26 since the program's inception three years ago.
- Thanks to the efforts of Event Chairman Cathy Giedraitis and more than 60 volunteers, the 15th Annual Crozier Dinner raised over \$200,000 to further the Foundation's goals of education and communications.

We also made significant strides in our marketing efforts this year. In October, the Foundation won an award from the International Catholic Stewardship Conference for its overall efforts. This year, we also launched the Pilot Parish Program to provide selected parishes with the training and resources they need to improve their strategic planning efforts. Included in these resources is a "tool box" designed to help streamline the marketing of endowments. Finally, we increased our use of the Internet as a marketing tool by enabling online donations and by making it possible for fund sponsors to check their accounts online.

Thanks to the generosity of our donors, volunteers and other supporters, we can take great pride in the Foundation's accomplishments over the past twenty years. We continue to thank God for each of you and for the many blessings you bestow upon our community.

Faithfully yours in Christ,



Frank J. Brady
Chairman

John A. Scola, CFRE
Executive Director

Estimados hermanos en Cristo,

Me da mucho gusto estar aquí en Arizona con ustedes para celebrar el vigésimo aniversario de la Fundación de la Comunidad Católica de la Diócesis de Phoenix. En el tiempo que he pasado aquí, me ha conmovido profundamente la gran generosidad de la gente bondadosa de esta diócesis. Cuando pienso en las innumerables las formas en que la fundación ha tocado las vidas de otros a través del trabajo de Cristo, es verdaderamente significativa la cantidad de personas que han hecho este ministerio tan exitoso en las últimas dos décadas.

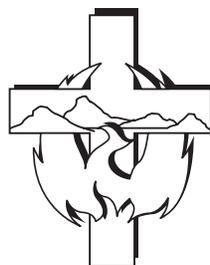
El Señor nos ha pedido a cada uno que veamos en nuestro corazón para contestar la llamada a la administración eclesial. Al comenzar otro año de la existencia de la fundación, debemos celebrar nuestros logros pasados mientras reanudamos nuestro compromiso a la misión de fomentar los objetivos reglivosos, educativos, caritativos y de la comunicación reglivosa de la Iglesia Católica Romana.

Tal y como da a entender la portada de este informe anual; la buena administración eclesial es como un río que corre sin cesar, sin agotarse y cambiando todo lo que toca con buen fin. Pido la bendición de Dios para que Su mensaje siga por cada uno de nosotros al compartir nuestro tiempo, nuestros dones y tesoros donde sean más necesitados en la comunidad.

Atentamente en el Cristo Resucitado,



Reverendísimo Michael J. Sheehan
Arzobispo de Santa Fe
Administrador Apostólico de la Diócesis de Phoenix



My Dear Brothers and Sisters in Christ,

It gives me great joy to be here in Arizona with you to celebrate the 20th anniversary of the Catholic Community Foundation-Diocese of Phoenix. In the time I have spent here, I have been deeply moved by the abundant generosity of the good people of this Diocese. When I look back at the countless ways the Foundation has touched the lives of others by continuing the work of Christ, it is truly gratifying to see that there are so many individuals who have made this blessed ministry so successful over the past two decades.

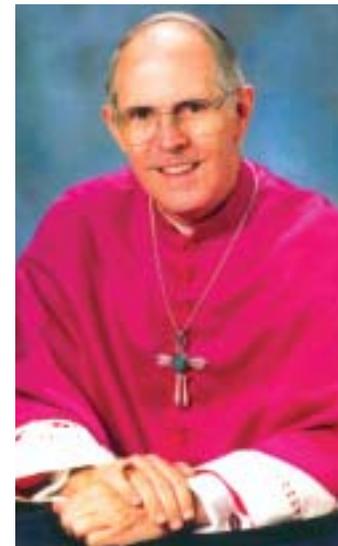
The Lord asks each of us to look deeply into our hearts to answer the call of stewardship. As the Foundation enters its 21st year, let us celebrate the past accomplishments while we renew our dedication to its mission of furthering the religious, communication, educational and charitable goals of the Roman Catholic Church.

As the cover of this annual report implies, good stewardship is like a river that flows ceaselessly, never tiring, changing all that it touches for the better. I ask God's blessings that His message will continue to flow through each of us as we share our time, talents and treasures where they are needed most within our community.

Sincerely yours in the Risen Lord,



Most Rev. Michael J. Sheehan
Archbishop of Santa Fe
Apostolic Administrator of the Diocese of Phoenix





ENDOWMENTS *PERSONAL FAMILY FUNDS SIMPLIFY CHARITABLE GIVING*

As Archbishop Sheehan explained in his opening letter, good stewardship is like a river that flows ceaselessly, changing all that it touches for the better. It's a concept that Chris Guntz has experienced in several ways. As Associate Publisher of The Catholic Sun, Chris has received grants from the Foundation for a variety of projects, including enhancement of La Comunidad, the Spanish section of the newspaper. "We've been very grateful for the support we've received from the Foundation. It has helped us bring about some very specific projects that we would not have been able to do without those funds," he explained.

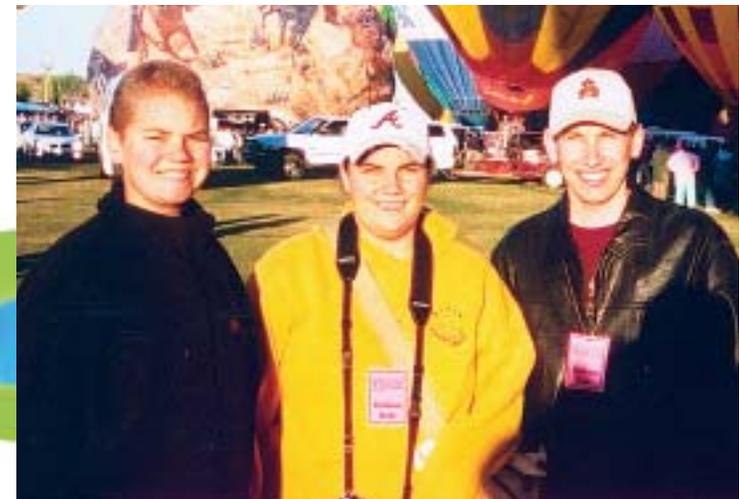
Chris also experiences the power of stewardship in another way, as a donor. He recently set up a Personal Family Fund through the Foundation. "It made a whole lot of sense to me to put all of our charitable contributions in one place and then make some coherent choices as to what we would support. It was important to do, so I just started having them take money out of my payroll to put into the fund. It forced me to take some of the first fruits and put them into charitable giving," he said. Adding to his fund on a regular basis has made it possible for Chris to increase his donations to his parish and to the annual Charity Development and Appeal. He explained another benefit of having these funds available. "The mother of one of my son Tim's classmates from grade school passed away very suddenly. The family set up a scholarship fund for Tim's friend at St. Mary-Basha to help with his tuition costs. We were able to send a grant to the school for that scholarship fund because we had money in the Personal Family Fund waiting for something to come along."

Chris has also involved his three children by making them advisors of the fund. "It has helped them see that they have a role in stewardship," he explained. "Hopefully, some day they can contribute and we'll all start distributing from the same fund." Chris reflected back to when the Foundation was first established, and how Fr. Phil Poirier stressed the importance of laying the groundwork so that others can benefit in the future. "That's what we're doing now," Chris said.

Other donors establish a fund with a single purpose in mind. Edward (Ted) O'Malley Jr. has been involved with the Foundation since 1988, and is a long-time board member. In 2001, he and his wife Jane Anne established a Personal Family Fund to benefit the Christian Service Scholarship Program. Last year they awarded their first scholarship. "I was very fortunate that I could afford to send my children to Catholic schools," Edward explained. "I know some other people can't, so I thought it was something we could do. I applaud the Foundation for starting this program and I hope more people will take an interest in doing this."



Ted and Jane Anne O'Malley with Christian Service Scholar Clare Curry



Amy, Tim and Bill Guntz, advisors of the Guntz Family Fund

ENDOWMENTS

Memorial Funds

Charles E. Passe
Edward & Eileen Murray
Emil and Dorothy Stein
Florence W. Kocher
Fred L Fricke
Gladys Falvey
Helen Holm
Henry Desenis
Irene G. Burke
Joseph M. Krimple
Loretta A Brand
M Castle Scholarships
Margaret E. Allen
Mary Ann & Joseph Bielaw
Orville and Bernadette Cary
Patricia L. McCarthy
Peter M. Millen Family
Rev. Cornelius Moynihan
Rev. Philip J. Poirier
Robert W. & Alyce B. Prochnow
Samuel & Delia K. Seipp
Stocking-Osterhagen Family
Virginia G. Piper

Restricted Funds

Adjutor Fratris
Seminarian Burse
Today's Children/Tomorrow's Leaders
Scholarship
Catholic Community Foundation Tuition
Assistance
Raymond and Mary Boley Burse

Personal Family and Field of Interest Funds

Catechesis of the Good Shepherd
Christifulli Family
Dan & Cindy Ketcherside Family
Diaconate Education
Don and Barbara Ruff Family
Edward V. & Jane Anne O'Malley
Family Fund

Gary E. Bird Family Foundation
G M Fratelli-Mongini
Howard & Rhea Linsenmeyer
John & Edie Reyno Family
John & Kay Sack Charitable Foundation
John & Rebecca Even Family
Charitable Fund
John & Sheila Scola Family
Michael & Sheila Geddes Family
Phyllis Anderson
Stocks Family
The GUNTY Family
The Wolford's Charitable Fund

Parish, School and Ministry Funds

All Saints Newman Center
All Saints Parish
Blessed Sacrament Parish - Scottsdale
Blessed Sacrament Pre-K - Scottsdale
Blessed Sacrament Parish - Tolleson
Bourgade High School:
Operating
Peter Van Leeuwen
Scholarship
Chapel of the Holy Cross
Christ the King Parish
Christ the King School
Church of the Holy Spirit Parish
Corpus Christi
Cursillo Movement
El Cristo Rey Parish
Holy Trinity Newman Center
Immaculate Conception Parish
Immaculate Heart of Mary Parish
Life Teen
Mount Claret Center Frank Knoell Perpetual
Most Holy Trinity Parish
Most Holy Trinity School
Notre Dame College Preparatory
Our Lady of Guadalupe Youth Fund in Aguila
Our Lady of Guadalupe Parish
Our Lady of Joy Parish
Our Lady of Joy Preschool
Our Lady of the Lake Parish
Our Lady of the Lake Preschool
Our Lady of Lourdes Parish

Our Lady of Mount Carmel Parish
Our Lady of Mount Carmel School
Gary Bird OLMC School
Our Lady of Perpetual Help Parish - Glendale
Our Lady Perpetual Help School Glendale
Our Lady of Perpetual Help- Scottsdale School:
Dominic and Margaret Jerome Scholarship
Robert L. and Hazel Aste
Development
Our Lady of the Valley Parish
Pope John XXIII Catholic School
Queen of Peace Elementary School Scholarship
Queen of Peace Parish
Resurrection Parish Forever Giving
Sacred Heart Parish - Phoenix
Sacred Heart Parish - Prescott
Sacred Heart School - Prescott
Santa Teresita Parish
Ss. Simon & Jude Parish
Ss. Simon & Jude School
Seton Catholic High School:
Edward G. McDonough Memorial
Michael Eubanks Scholarship
Donna Olson Scholarship
St. Agnes Parish
St Agnes School
St. Andrew the Apostle Parish
St. Anne Parish
St. Anthony of Padua Parish
St. Anthony Parish
St. Augustine Parish
St. Benedict Parish
St. Bernadette Parish
St. Bernard of Clairvaux Parish
St. Catherine of Siena Parish
St. Catherine of Siena School
St. Charles Borromeo Parish
St. Clare of Assisi
St. Clement of Rome Parish
St. Daniel the Prophet Parish
St. Daniel the Prophet School
St. Elizabeth Seton Parish
St. Francis of Assisi Parish
St. Francis Parish - Seligman
St. Francis Xavier Parish
St. Germaine Parish

St. Gregory Parish
St. Gregory School:
Ana-America Bozdech
St. Henry Parish
St. James Parish
St. Jerome Parish
St. Joachim & St. Anne Parish
St. Joan of Arc Parish
St. John Bosco Interparish School
St. John Vianney Parish - Goodyear
St. John Vianney Parish - Sedona
St. Joseph Parish - Phoenix
St. Louis the King Parish
St. Louis the King School
St. Margaret Mary Parish
St. Margaret Parish
St. Maria Goretti Parish
St. Mark Parish
St. Martin de Porres Parish
St. Mary-Basha School:
Dr. Alfred Shousha Mem. Scholarship
Harold Eugene Cote
Anamarie Kelly Memorial School
St. Mary's Basilica Parish
St. Mary's Parish - Chandler
St. Mary's Flagstaff School
St. Mary's Catholic High School
St. Mary Magdalene
St. Matthew Parish
St. Matthew's School
St. Michael Parish
St. Patrick Parish
St. Peter's Mission School
St. Raphael Parish
St. Theresa Parish
St. Thomas Aquinas Parish
St. Thomas the Apostle Parish
St. Thomas the Apostle School
St. Thomas More Parish
St. Timothy Parish
St. Timothy Academy
St. Vincent de Paul Parish
St. Vincent de Paul School
St. William Parish
Xavier College Preparatory



MATCHING FUNDS *BRING MULTIPLE BENEFITS*

One of our donors learned about the Catholic School Match Program while reading her parish bulletin. The Match program was created to seed or augment schools with a \$5,000 endowment from the Foundation. Deciding that the program was very worthwhile, she inquired further, only to find that her parish school had already acquired the funds necessary to receive a matching grant through the Foundation. Fortunately, she didn't stop there. She met with Tom Thieken, Senior Field Representative for the Foundation, and learned that St. Agnes School still lacked the funds needed to participate in the program. Our donor contributed the \$5,000 required, and then took her stewardship a big step further. She applied to her employer to receive matching funds, and succeeded. As a result, her original \$5,000 donation turned into a \$15,000 grant for the school. She explained why it was so important to her to get involved in this program. In her work, she had encountered many adults who lacked sufficient reading skills, so she wanted to make sure that today's children get the education they need to succeed. "I just decided that this would be for the kids," she said. "There's such a need. That's why I do this." Now she is working to secure another round of matching funds from her employer for this fiscal year, plus she's working with the Foundation to encourage other parishes in the Diocese to help St. Agnes, as well.

Sometimes, for a variety of reasons, donors prefer to remain anonymous. Even so, the example that they set through their generosity can still serve as an inspiration to others.

St. Agnes principal Connie Emminger explained why this financial assistance is so critical. "We have quite a few families that are in need," she said. "The downswing in the economy has really hit our parents. We try not to turn anyone away and we always try to offer any assistance that we can." She expressed her deep gratitude for this donor. "I consider her our honorary development person. She has single-handedly filled our endowment fund. Not only that, but she's constantly looking for companies that do things for schools and she gets us the information right away. She's always on the lookout for St. Agnes, and she's not even a member of our parish. She obviously wants children to succeed in this life. She's a blessing, for sure."



RECORD BREAKING \$498,500 GRANTS

Restricted:

Fred Fricke Memorial Fund
Andre House
Missionaries of Charity
Flagstaff Family Food Center
Catholic Social Service

Unrestricted:

Communication

Televised Catholic Mass in English
Closed captioning of the Mass
Life Teen, Inc.
Radio Family Rosary
Virtue Media
The Catholic Sun La Comunidad

Education-Christian Formation

Disability Ministry Retreats

To provide training for people to minister to persons with disabilities

Native American Ministry

To provide tuition assistance to prepare Native American Teachers to teach the integration of culture, faith and leadership development of Native Americans

Natural Family Planning

To support the training of individuals to help with marriage preparation programs

Catechetical Ministry

To allow less fortunate parishes to assess the effectiveness of their religious education/catechetical programs

Youth and Young Adult Ministries

To provide assistance with training programs for leadership in communities within the diocese with the greatest degree of cultural and language diversity

The following parish based adult education grants were funded through the Foundation:

Our Lady of Guadalupe Mission, Queen Creek

To support education and formation efforts of parish leaders

Our Lady of the Lake, Jr. High Lake, Havasu

To support the Jr. High students and adult catechists to attend workshops and conferences for development of their skills in leadership

St. Henry Parish, Buckeye

To support effort's to continue to develop and empower quality faith formation for the people, especially those working in the dairy farms

St. John Vianney Parish, Sedona

To support Spanish language needs for formation of new members to the parish and opening the opportunities with surrounding parishes

St. Margaret Parish, Tempe

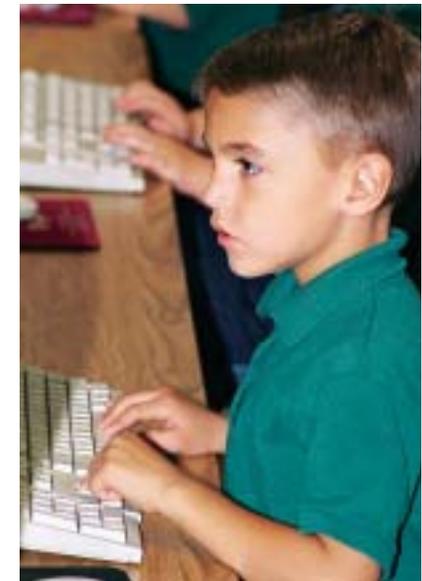
To support religious education

St. Michael's Parish, Gila Bend

To support assistance for education in faith development

St. William Parish, Cashion

To prepare training of youth ministry leaders



Unrestricted:

Schools

Preschools:

Blessed Sacrament
Our Lady of the Lake
Resurrection
St. Timothy

Elementary:

Christ the King
Most Holy Trinity
Our Lady of Mt. Carmel
Our Lady of Perpetual Help, Glendale
Queen of Peace
Sacred Heart
Ss. Simon & Jude
St. Agnes
St. Anne's Little Flower Montessori
St. Catherine of Siena
St. Daniel the Prophet
St. Gregory
St. Jerome
St. John Bosco Interparish
St. John Vianney
St. Louis the King
St. Mary Basha
St. Mary's, Flagstaff
St. Matthew
St. Peter Indian Mission
St. Vincent de Paul

Secondary:

Bourgade Catholic High School
Brophy College Preparatory
Notre Dame Preparatory
Seton Catholic High School
St. Mary's Catholic High School
Xavier College Preparatory



FOUNDATION CELEBRATES

20TH ANNIVERSARY BY UNVEILING PLANS FOR MEDITATION GARDEN

It is through the generosity of the Catholic community that the Foundation has been able to further its goals of education, communication and faith formation over the past two decades. So it was only fitting that to celebrate its 20th year, the Foundation announced plans to build a meditation garden that would pay tribute to the many donors who have helped make these dreams a reality.

A rendering of the new meditation garden was unveiled on Friday, September 19th at a reception held at the new Diocesan Pastoral Center to celebrate the Foundation's 20th anniversary. As he unveiled the rendering of the new garden, John Scola, the Foundation's Executive Director, made a significant announcement. He explained that Michael and Sheila Geddes had stepped forward to generously underwrite the cost of the project so that construction could begin immediately. "I made the decision for several reasons," Michael explained. "I've been involved with the Catholic Community Foundation from day one. I was one of the founding board members and I'm still heavily involved. I have a great love for the Foundation and tremendous admiration for the work that it does. I wanted to be a financial supporter of the new Diocesan Center through making a donation of some kind. John Scola was the one who made me aware of this possibility. Because of my history and relationship with the Foundation, this was just perfect. I'm also a great believer in meditation and meditative prayer. I went home and talked to my wife Sheila about it and we both agreed that this was the right place and the right time. We're really excited about it."

The new Archangel Gabriel Meditation Garden will be built in the entry courtyard of the Center. Designed by artist Chris Nelke, the garden will feature a replica sculpture of the Archangel Gabriel that dates back to the 1850s. Major donors to the Foundation — past, present and future — will be recognized with plaques incorporated into the design. Frank Brady, Chairman of the Foundation, commented, "The garden will be a peaceful and prayerful place to honor and recognize the many individuals who have provided generous support to the Foundation." Construction of the new Archangel Gabriel Meditation Garden is scheduled to begin after the new year.

"THE WATER BECKONS, SINS ARE WASHED AWAY, THE SPIRIT CLEANSED AS FAITH PROVIDES RENEWAL AND A LIFE THAT STRIVES TO SERVE OTHERS."

1983
The Catholic Community Foundation is established by the Diocese of Phoenix. Bishop Thomas J. O'Brien was the first President. William P. Reilly led the Foundation's initial group of visionary Catholic lay and community leaders which included Nathan C. Collins, Msgr. James E. McFadden, Paul R. Madden, Msgr. John J. McMahon and F. Michael Geddes.

1984
Perpetual Gift Fund is created

1985
The Foundation's first grants are awarded

1987
Reverend Philip J. Poirer becomes the Foundation's first Executive Director

1988
Foundation assets pass the \$1 million mark

1990
First annual Crozier Dinner raises \$45,000

1991
*Foundation assets exceed \$2 million
Carl Miller named Executive Director*

1995
Total grants awarded since the Foundation's inception exceed \$1.5 million

20th ANNIVERSARY AND LEGACY COMMITTEE

Betty Bool, Chair
 Cynthia Ketcherside
 Don Cashman
 Donald E. Ruff
 Frank Nageotte
 Guy LaBelle
 Mike McCartney

CATHOLIC COMMUNITY FOUNDATION 20 YEAR HISTORY

Chairmen

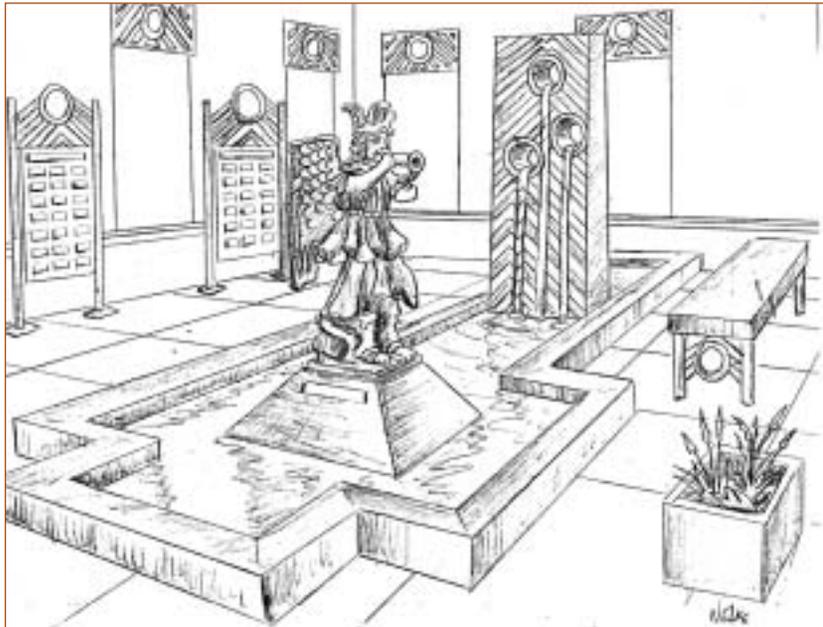
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|--------------------------|--------------|
| Frank Brady | 2002-Present |
| Donald E. Ruff | 2000-2002 |
| Ernest Calderón | 1998-2000 |
| F. Michael Geddes | 1996-1998 |
| Arthur DeCabooter, Ed.D. | 1994-1996 |
| Michael Cronin | 1992-1994 |
| James Gallagher | 1990-1992 |
| James Bruner | 1988-1990 |

Executive Directors

| | |
|------------------------|--------------|
| John A Scola, CFRE | 1999-Present |
| Carl Miller | 1991-1998 |
| Rev. Philip J. Poirier | 1987-1990 |

President

Most Rev. Thomas J. O'Brien, D.D.
 1983-2003



Rendering of Meditation Garden.



Michael and Sheila Geddes



1997
 Foundation assets reach more than \$10.5 million

1998
 Foundation nears \$14 million in assets

1999
 John Scola is named the first full-time Executive Director of the Foundation

2000
 • Total grants awarded by the Foundation exceed \$1.7 million
 • Million Dollar Parish Match program is launched

2001
 • Number of Personal Family Funds increases by 35%
 • Memorial Funds grow in number by 24%
 • Christian Service Scholarship Program introduced
 • Crozier Dinner raises record amount of \$300,000

2002
 • Pilot Parish Program launched to assist development efforts
 • David Katzin Classical Music Endowment established

2003
 • Funds under Foundation management reach \$22.3 million
 • Number of grants awarded pass the 500 mark and total over \$3 million
 • Foundation offices move into new Diocesan Pastoral Center
 • Plans unveiled for Archangel Gabriel Meditation Garden



LEAVING A LEGACY WAYS TO GIVE

Whether you are single, married, raising a family or planning for your retirement years, it is important to take some time to reflect on the kind of legacy you would like to leave for the future. The Foundation offers a number of giving opportunities that may help you enhance your financial well being while providing for a meaningful gift that will help further the religious, communication, educational and charitable objectives of the Catholic faith.

Depending on your needs, you may choose a giving method that can offer you significant tax advantages, reduce future estate taxes, and/or provide a steady income for you and your loved ones. Some of the options include:

- Providing for charitable recipients in your Will...
- Setting up a memorial to honor a family member or other loved one...
- Receiving a steady income for life and then a gift to your charity with a Charitable Gift Annuity...
- Giving through a revocable living trust...
- Donating your home while continuing to live there...
- Using your retirement plan to make charitable gifts...
- Making a gift at low cost through life insurance...

There are many options. If you would like to leave a legacy of your faith, and have questions on how to meet your specific goals, call the Catholic Community Foundation. We will personalize an example for your situation or provide you with other planning ideas to help you meet your objectives.



The Catholic Community Foundation is a sponsoring partner of LEAVE A LEGACY™ Arizona, a community-based program designed to educate the public about charitable giving. Jerry Balsler, President of The Balsler Group, serves as the project manager for the program. He explained, "Since the beginning we've said that the program would continue only as long as the partners considered it valuable. We just completed a survey of the partners and there is a resounding response for the program to continue after the first 3-year initiative. Part of the success is that we were able to get major organizations like the Catholic Community Foundation to provide the initial leadership that gave the whole program impetus." As a result, LEAVE A LEGACY will continue its mission of informing potential donors that by making planned gifts, they can continue to help organizations that are making an important difference in their community.

Foundation Receives Award from International Catholic Stewardship Council

The Catholic Community Foundation received the International Catholic Stewardship Council award for "Total Foundation Effort" in 2002. The award, which recognizes excellence in stewardship promotional materials, was presented by Archbishop James Patrick Keleher, S.T.D., Archdiocese of Kansas City, Kansas to the Foundation's Executive Director John Scola, and Marketing Manager Pamela Gralton at the annual ICSC conference in Toronto last October.



"What an honor and a privilege," said Gralton. "It is the strength of our volunteers, the Marketing Committee, the direction and guidance from the Board of Directors and John as the Executive Director that has made it possible for the Foundation to develop and strengthen its ministry for the Catholic Community."



SPECIAL PROGRAMS

HELP SPREAD THE BLESSINGS OF STEWARDSHIP

The Foundation continues to further its goals of education and communication by operating special programs such as:

The Christian Service Scholarship Program. Founded in 2001, this program awards annual scholarships to students who demonstrate Catholic values in their everyday life through service to their parish, school, and local communities. Since the program's inception, more than \$200,000 in scholarships have been awarded to deserving eighth grade students who plan to attend Catholic high schools. This program is made possible through the generosity of donors who have established perpetual funds through the Foundation. Walter Delecki, Ph.D., Chairman of the selection committee, commented, "It is always very inspirational to see so many wonderful young people doing such fantastic acts of Christian service. To see the variety of places and people that these kindnesses have impacted is remarkable. I truly believe that this experience is a life changing event, both for the students as well as the donors."

Pilot Parish Program. This program, developed and chaired by Katie McLaughlin, was created by the Catholic Community Foundation in 2002 to assist parishes in their fund development planning and to share resources designed to support parish goals. Four parishes are participating in the first phase of the program: St. Thomas the Apostle, Our Lady of Joy, Blessed Sacrament and St. Timothy. According to Fr. Pat Robinson, Pastor at Blessed Sacrament, "The Pilot Parish program has helped us to focus on our needs and to dream about what can be done for the parish community. We are excited about the process."

David Katzin Classical Music Program. A deep passion for classical music led Phoenix businessman David Katzin to set up an endowment through the Foundation in 2002 to fund the David Katzin Classical Music Program. Now in its second full year of operation, the program makes it possible for hundreds of Catholic school children in urban areas to be introduced to the works of classical composers each year. As a result of David's generosity, the program is currently in place at St. Agnes, St. Catherine, St. Gregory, St. Matthew, St. Vincent de Paul and St. Thomas Aquinas schools, with more to be added in the future. In addition to participating in daily musical instruction, the children have an opportunity to attend concerts presented by the Phoenix Symphony. The program has also formed a unique liaison with the Arizona State University School of Music in order to bring musical performances into the classroom. According to Program Coordinator Betsy Scherf, "The David Katzin program is something that no other elementary school in Arizona has at its disposal. That makes it a real flagship program for Arizona education."



2003 Christian Service Scholars
Left to right: Clare R. Curry, Anastasia Tuita, Dustin P. Kuluris, Caitlin N. Nitta, Morgan L. Marini, Alycia L. Malloy, Brandon G. Bivens, Jonathan B. Amrhein and John C. Quinn

2003 Scholarships

Doug and Micaela Patterson
Edward V. and Jane Anne O'Malley
Howard and Rhea Linsenmeyer
Michael and Sheila Geddes
Phyllis Anderson
Reverend Philip J. Poirier (Four)

2002-2003 Christian Service Scholarship Selection Committee

| | |
|------------------------------|--------------------------------|
| Walter Delecki, Ph.D., Chair | Janet Quade, Ed.D. |
| Andrea Hardin | Lucia Madrid |
| Denice Hood, Ph.D. | Maria Echeveste |
| Donald E. Ruff | Mary Ryan |
| Edmund Zito | Rev. Philip A. Acquaro, C.S.B. |
| Irene Andrie | Tony Astorga |

Pilot Parish Program Committee

| | |
|------------------------|------------------------------|
| Blessed Sacrament | Kathryn A. McLaughlin, Chair |
| St. Thomas the Apostle | Cynthia Ketcherside |
| St. Timothy | Greg Donahue |
| Our Lady of Joy | Rita Marko |

David Katzin Classical Music Program

| | |
|---------------|---------------------|
| St. Agnes | St. Matthew |
| St. Catherine | St. Thomas Aquinas |
| St. Gregory | St. Vincent de Paul |



15TH ANNUAL CROZIER DINNER

NETS \$200,000, EARNS STANDING OVATIONS

If you had to sum up the audience reaction to the 15th Annual Crozier Dinner in just a few words, it would have to be these: Three standing ovations! Grammy-award winning entertainer Neil Sedaka wowed the crowd of approximately 700 guests at the Foundation's annual fundraiser on Saturday, April 26, 2003 at Marriott's Camelback Inn.

Mary Jo West, former television anchor and now Public Information Officer for the Diocese of Phoenix, served as Master of Ceremonies. "It was one of the best Crozier dinners in recent years," said Foundation Chairman Frank Brady. "Neil Sedaka was a wonderful selection for entertainment. He really related to the crowd and he has a wide range of talent. He's not only an old time rock and roll singer, but he's a classical musician trained at Julliard." Frank added, "The crowd was in a good mood. We mentioned the war, as it was so much on peoples' minds at the time. It had a very personal meaning for Cathy Giedraitis, Chairman of the event, since her husband, Dr. John Giedraitis, was in Kuwait. The audience was very understanding of what that meant to her. She did a marvelous job."

"People enjoyed it so much that they stayed until the very end," said Cathy. "This was such an emotional time for me personally," she said. "The Holy Spirit was with me when I chose my committee because they were absolutely exceptional when it came to doing their jobs. Something like this never happens because of one person. It happened because there were a lot of people working very hard. I have a lot for which to be very grateful."

The Crozier Dinner was established in 1989 to provide an important fundraising vehicle for The Catholic Community Foundation. Cathy proudly announced that this year's event netted \$200,000 that will be used to further the Foundation's goals of education, communication and faith formation.

The 16th annual Crozier dinner, headed by Chairman Mary Jo Beardsley and her committee will take place on April 17, 2004 at the Camelback Inn.



Neil Sedaka performs to a captive audience



Carol Critchfield with Paul and Claudia Critchfield



Dixieland Band entertains during the sunset reception on the Sonoran Terrace



Teen greeters graciously welcomed guests



Cathy Giedraitis



(l to r) Frank J. Brady, Neil Sedaka, Most Rev. Thomas J. O'Brien, Cathy Giedraitis and John Scola

CROZIER DINNER

Cathy Giedraitis, Chair
 Aiessa Moyna
 Alberta Pizzitola
 Alice Sluga
 Andrew Sherwood
 Ann Rathwell
 Barbara Ruff
 Bernice Kenkel
 Betsy Murphy
 Betty Bool
 Carolyn Manning
 Carolyn Rock
 Charles Johnston
 Christa Katzin
 Claudia Critchfield
 Colleen Gaia
 Colleen Will
 Donald Ruff
 Edie Reyno
 Edward Beardsley
 Frank Brady
 Gary Sauerman
 Ginny Sweeney
 Janet Thayer
 Julie Nackard
 Julie Savard
 June Szalay
 Kate Munhall
 Linda Wendell
 Lynn Donahue
 Mary Anne McKone
 Mary Jacobs
 Mary Jo Beardsley
 Mary Ryan
 Mary Therese Montagnini
 Maryann Thurston
 Mimi Shaps
 Monnie Calfee
 Nancy Gunderson
 Pat Budnick
 Pat Sauerman
 Pat Wilson
 Patsy Hall
 Pauline King
 René Wendell
 Susan French
 Susie Cole
 Terry Anderson
 Tookie Appelbe



FOUNDATION WORK CONTINUES

COMMITTEES ADVANCE THEIR GOALS IN 2003

Thanks to the hard work of many volunteers, each of the Foundation's committees has made significant strides this year:

Estate Planning — Headed by Terry Krebsbach, the committee presented seminars at parishes throughout the Diocese that covered a wide variety of estate planning topics. The committee also sponsored Crescendo Giftlaw Teleconferences and articles in *The Catholic Sun* that were written by estate planning professionals. Both the Foundation and the Catholic community benefit by having these professionals serve as a resource for estate planning.

Grants — According to committee chairman John Reyno, "The Foundation has continued to have a meaningful impact on education and communication this past year with a near record payout in scholarships and support, particularly to those most in need in less affluent areas of the Diocese. We continue to be a major supporter of the televised Sunday Masses for the home-bound and we make a special effort to review in depth, the many requests for funding that we receive. Our committee spends many hours to ensure that the funds awarded will have the greatest impact on our community."

Finance — The Finance committee, headed by Andy Groseta, continues to monitor the Foundation's holdings to ensure that they are well positioned and diversified. Its primary goal is capital preservation combined with the objectives of achieving reasonable income and capital growth. The Committee has also endorsed the implementation of portfolio summaries online for the Foundation's major donors and endowment partners.

Marketing — According to committee chairman Greg Donahue, "We continue to implement our strategic plan that calls for building and increasing awareness and knowledge of the Catholic Community Foundation throughout the Diocese of Phoenix." This year, the committee completed the creation of a "Toolbox" that offers parishes, schools and ministries a wealth of resources they can use to build their endowments. The toolbox, which is available in print, online and on CD-ROM, has been distributed to all parishes, schools and ministries in the Diocese.

Legacy - The Legacy committee, chaired by Betty Bool, was created this year to identify potential donors and gather commitments from individuals and families to establish or contribute to permanently endowed funds at the Foundation. This committee also produced the 20th Anniversary event highlighted in this report.





Grants

John Reyno, Chair
Ann DeFrancesco
Benito Almanza
Jim Crews
John Campo, III
Lucia Madrid
Maureen Adams
Michael E.J. Mongini
Patrick M. Nackard
Phyllis Anderson
Walter Delecki, Ph.D.

Finance and Investment

P. Andrew Groseta, Chair
John Sack
Mary Jean Bublitz
Rev. John Slobig
Sharon Morrison
Steve Zabilski
Vince Asaro

Estate Planning

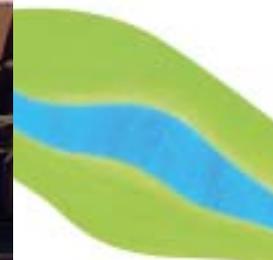
Terry Krebsbach, Chair
F. Richard Bloechl
James W. Gallagher
John B. Even
John G. Hough
Keith Tigue
Michael A. Cronin
Anthony Ehmann

Marketing

Greg Donahue, Chair
Cynthia Ketcherside
Daniel Santy
Frank Nageotte
Gene D'Adamo
Kathryn A. McLaughlin
Thomas L. Anderson

Legacy

See members and their accomplishments highlighted in previous pages.





FINANCIAL

CATHOLIC COMMUNITY FOUNDATION

Statement of Financial Position · For the Period Ending June 30, 2003

| | June 30 | |
|---|----------------------|----------------------|
| | 2003 | 2002 |
| Assets | | |
| Cash and cash equivalents | \$ 260,316 | \$ 268,773 |
| Investment securities | 22,321,713 | 21,214,377 |
| Other investments | 3,194,329 | 3,187,524 |
| Contributions receivable - TCTL | 1,907,385 | 1,907,385 |
| Furniture and equipment - Net of accumulated depreciation of \$8,440 and \$7,060 for 2003 and 2002, respectively | 8,428 | 9,808 |
| Other assets | | 4,000 |
| | <hr/> | <hr/> |
| Total Assets | \$ 27,692,171 | \$ 26,591,867 |
| Liabilities and Net Assets | | |
| Liabilities | | |
| Accounts payable and accrued expenses | \$ 188,430 | \$ 152,930 |
| Due to affiliated entities | 659,799 | 660,121 |
| Annuity obligations | 1,169,050 | 802,094 |
| Agency fund endowments | 8,560,707 | 7,861,565 |
| | <hr/> | <hr/> |
| Total Liabilities | 10,577,986 | 9,476,710 |
| Net assets | | |
| Unrestricted | | |
| Board designated | 1,023,700 | 931,700 |
| Undesignated | 11,076,818 | 1,447,624 |
| Total unrestricted | <hr/> | <hr/> |
| | 12,100,518 | 12,379,324 |
| Temporarily restricted | 143,811 | 128,760 |
| Permanently restricted | 4,869,856 | 4,607,073 |
| | <hr/> | <hr/> |
| Total net assets | 17,114,185 | 17,115,157 |
| | <hr/> | <hr/> |
| Total Liabilities and Net Assets | \$ 27,692,171 | \$ 26,591,867 |



FOUNDATION

AT YOUR SERVICE



Left to right: Frank Brady, Pamela Gralton, Thomas Thieken, Adriana Coria, John Scola and Kristin Jendrey



EXECUTIVE COMMITTEE

Frank Brady, Chairman
John Reyno, Vice President
Cynthia Ketcherside, Secretary
P. Andrew Groseta, Treasurer
Donald E. Ruff, Immediate Past Chairman
John A. Scola, CFRE, Executive Director

MEMBERS

Most Reverend Michael J. Sheehan
Andrew R. Sherwood
Benito C. Almanza
Betty Bool
Denice Ward Hood, Ph.D.
Greg Donahue
James A. Grenier
John Campo, III
Mary Jean Bublitz
Michael E. J. Mongini
Patrick M. Nackard
Robert Lavinia
Terry Krebsbach
Walter Delecki, Ph.D.

ADVISORY BOARD

Arthur W. DeCabooter, Ed.D.
Edward V. O'Malley, Jr.
Ernest Calderón
F. Michael Geddes
F. Richard Bloechl
Frank L. Nageotte
James Bruner
James W. Gallagher
John G. Hough
Mary Anne McKone
Michael A. Cronin
Paul Madden
Phyllis Anderson

Foundation Staff

John A. Scola, CFRE
Executive Director

Pamela M. Gralton
Marketing Manager

Thomas L. Thieken
Sr. Field Representative

Beatriz Adriana Coria
Financial Assistant

Kristin Jendrey
Executive Assistant

20th
anniversary
1983
2003

CATHOLIC
COMMUNITY
FOUNDATION
Diocese of Phoenix

400 East Monroe Street . Phoenix, Arizona 85004
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